

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): 16- Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Transtar Holding Company

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-3323429

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
<u>7350</u> Number	<u>Young Drive</u> Street		<u></u> Number	<u></u> Street	
<u>Walton Hills</u> City	<u>Ohio</u> State	<u>44146</u> ZIP Code	<u></u> City	<u></u> State	<u></u> ZIP Code
<u>Cuyahoga County, Ohio</u> County			Location of principal assets, if different from principal place of business		
			<u>See Attachment A</u> Number Street		
			<u></u> City State ZIP Code		

5. Debtor's website (URL) http://www.transtarholding.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>
4231

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11.

Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101 (51 D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Attachment A Relationship Affiliate

District Southern District of New York When Date Hereof
MM / DD / YYYY

Case number, if known Pending

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors*

- | | | |
|----------------------------------|-------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets*

- | | | |
|------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities*

- | | | |
|------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

* Information provided on a consolidated basis, and based on financial statements as of October 31, 2016.

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

X /s/ Joseph Santangelo
Signature of authorized representative of debtor

Title Authorized Signatory

Joseph Santangelo
Printed name

18. Signature of attorney

X /s/ Rachel C. Strickland
Signature of authorized representative of debtor

Date 11/20/2016
MM / DD / YYYY

Rachel C. Strickland
Printed name

Willkie Farr & Gallagher LLP
Firm name

787 Seventh Avenue
Number Street

New York
City

NY 10019
State ZIP Code

(212) 728-8000
Contact phone

rstrickland@willkie.com
Email address

2964294
Bar number

NY
State

ATTACHMENT A TO VOLUNTARY PETITION

1. Pending Bankruptcy Cases Filed by Affiliates of the Debtor

Concurrently herewith, each of the affiliated entities listed below, including the Debtor filing this petition (collectively, the “**Debtors**”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

ABC Transmission Parts Warehouse, Inc.	DACCO/Detroit of Minnesota, Inc.
Alma Products I, Inc.	DACCO/Detroit of Missouri, Inc.
Atco Products, Inc.	DACCO/Detroit of New Jersey, Inc.
Axiom Automotive Holdings Corporation	DACCO/Detroit of Ohio, Inc.
Axiom Automotive Technologies, Inc.	DACCO/Detroit of Oklahoma, Inc.
Axiom Technologies Holding Corp., Inc.	DACCO/Detroit of Pennsylvania, Inc.
DACCO, Incorporated	DACCO/Detroit of South Carolina, Inc.
DACCO Transmission Parts (CA), Inc.	DACCO/Detroit of Texas, Inc.
DACCO Transmission Parts (CO), Inc.	DACCO/Detroit of Virginia, Inc.
DACCO Transmission Parts (LA), Inc.	DACCO/Detroit of West Virginia, Inc.
DACCO Transmission Parts (NC), Inc.	DACCO/Detroit of Wisconsin, Inc.
DACCO Transmission Parts (NJ), Inc.	DIY Transmission Parts, LLC
DACCO Transmission Parts (NM), Inc.	ETX Holdings, Inc.
DACCO Transmission Parts (NY), Inc.	ETX Transmissions, Inc.
DACCO/Detroit of Alabama, Inc.	ETX, Inc.
DACCO/Detroit of Arizona, Inc.	Michigan Equipment Corporation
DACCO/Detroit of Chattanooga, Inc.	Nashville Transmission Parts, Inc.
DACCO/Detroit of Florida, Inc.	Speedstar Holding Corporation
DACCO/Detroit of Georgia, Inc.	Transtar Autobody Technologies, Inc.
DACCO/Detroit of Indiana, Inc.	Transtar Group, Inc.
DACCO/Detroit of Kentucky, Inc.	Transtar Holding Company
DACCO/Detroit of Maryland, Inc.	Transtar Industries, Inc.
DACCO/Detroit of Memphis, Inc.	Transtar International, Inc.
DACCO/Detroit of Michigan, Inc.	

Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that this Court consolidate their chapter 11 cases for procedural purposes only.

2. Location of the Debtors' Principal Assets (on a Consolidated Basis)

Alma Products I, Inc. 2000 Michigan Avenue Alma, MI 48801	Alma Products I, Inc. 725 E. Superior Street Alma, MI 48801	Alma Products I, Inc. 6655 Jerome Road Alma, MI 48801
Alma Products I, Inc. 150 N. Court Avenue Alma, MI 48801	Alma Products I, Inc. 140-200 Williams Road Alma, MI 48801	Atco Products, Inc. 601 Interstate 45 S. Ferris, TX 75125
Axiom Automotive Technologies, Inc. 3543 Lamar Avenue Memphis, TN 38118	DACCO, Incorporated 1903 Bowser Road Cookeville, TN 38506	DACCO, Incorporated 741 Dacco Drive Cookeville, TN 38506
Transtar Autobody Technologies 2040 Heiserman Drive Brighton, MI 48114	Transtar Industries, Inc. 501 County Road 30 Florence, AL 35634	Transtar Industries, Inc. 2917 3rd Avenue South Birmingham, AL 35233
Transtar Industries, Inc. 4523 W. 65th Street Little Rock, AR 72209	Transtar Industries, Inc. 145 W. Juanita Avenue, Suite 4 Mesa, AZ 85210	Transtar Industries, Inc. 4530 N. 43rd Avenue Phoenix, AZ 85031
Transtar Industries, Inc. 3139 S. Dodge Boulevard Tucson, AZ 85713	Transtar Industries, Inc. 1112 N. Marshall Avenue El Cajon, CA 92020	Transtar Industries, Inc. 5391 E. Home Avenue Fresno, CA 93727
Transtar Industries, Inc. 1006 W. Hoover Avenue Orange, CA 92867	Transtar Industries, Inc. 12250 E. 4th Street Rancho Cucamonga, CA 91730	Transtar Industries, Inc. 725 Rivera Street Riverside, CA 92501
Transtar Industries, Inc. 4350 Raley Boulevard, Suite 400 Sacramento, CA 95838	Transtar Industries, Inc. 434 Perrymont Avenue San Jose, CA 95125	Transtar Industries, Inc. 1987 Davis Street San Leandro, CA 94577
Transtar Industries, Inc. 15010 Calvert Street Van Nuys, CA 91411	Transtar Industries, Inc. 12330 E. 46th Avenue, Suite 700 Denver, CO 80239	Transtar Industries, Inc. 472 W. McNab Road Fort Lauderdale, FL 33309
Transtar Industries, Inc. 1057 Ellis Road N. Jacksonville, FL 32254	Transtar Industries, Inc. 600-3 Suemac Road Jacksonville, FL 32254	Transtar Industries, Inc. 4290 Seaboard Road Orlando, FL 32808

Transtar Industries, Inc. 9900-D N. Palafox Street, Unit C Pensacola, FL 32534	Transtar Industries, Inc. 9220 Palm River Road, Suite 104 Tampa, FL 33619	Transtar Industries, Inc. 5125 Rio Vista Avenue Tampa, FL 33634
Transtar Industries, Inc. 3810 Lake Street Macon, GA 31204	Transtar Industries, Inc. 5755 Goshen Springs Road, Suite A Norcross, GA 30071	Transtar Industries, Inc. 2801 W. Idaho Street Boise, ID 83702
Transtar Industries, Inc. 780 W. Belden Avenue, Suite G Addison, IL 60101	Transtar Industries, Inc. 514 W. Merrill Street, Unit B Indianapolis, IN 46225	Transtar Industries, Inc. 3899 Produce Road Louisville, KY 40218
Transtar Industries, Inc. 1528-30 River Oaks Road W. New Orleans, LA 70123	Transtar Industries, Inc. 1611 N. Market Street Shreveport, LA 71107	Transtar Industries, Inc. 3 Polito Drive Shrewsbury, MA 01545
Transtar Industries, Inc. 6405 Ammendale Road, Unit C Beltsville, MD 20705	Transtar Industries, Inc. 3514 S. Saginaw Street Flint, MI 48503	Transtar Industries, Inc. 2915 Prairie Street S.W. Grandville, MI 49418
Transtar Industries, Inc. 654 E. 10 Mile Road Hazel Park, MI 48030	Transtar Industries, Inc. 290 University Drive Pontiac, MI 48342	Transtar Industries, Inc. 3900 Jackson Street N.E., Suite 150 Minneapolis, MN 55421
Transtar Industries, Inc. 4605 World Parkway Circle Berkley, MO 63134	Transtar Industries, Inc. 1651 N. Topping Avenue Kansas City, MO 64120	Transtar Industries, Inc. 1840 N. Topping Avenue Kansas City, MO 64120
Transtar Industries, Inc. 1316 Atando Avenue Charlotte, NC 28206	Transtar Industries, Inc. 350 Dixon Street Lexington, NC 27292	Transtar Industries, Inc. 1029 N. West Street Raleigh, NC 27603
Transtar Industries, Inc. 7 Raymond Avenue, Unit 1-2 Salem, NH 03079	Transtar Industries, Inc. 330 Campus Drive Edison, NJ 08837	Transtar Industries, Inc. 2415 Phoenix Avenue N.E. Albuquerque, NM 87107
Transtar Industries, Inc. 125 Newtown Road, Suite 400 Plainview, NY 11803	Transtar Industries, Inc. 5 Marway Circle, Suite 12 Rochester, NY 14624	Transtar Industries, Inc. 1200 Century Circle N. Cincinnati, OH 45246

Transtar Industries, Inc. 3316 Refugee Road Columbus, OH 43232	Transtar Industries, Inc. 6110 Merger Drive Holland, OH 43528	Transtar Industries, Inc. 7350 Young Drive Walton Hills, OH 44146
Transtar Industries, Inc. 101 N. Robinson Avenue, Suite 700 Oklahoma City, OK 73102	Transtar Industries, Inc. 204 N. Robinson Avenue, Suite 710 Oklahoma City, OK 73102	Transtar Industries, Inc. 404 S. Eagle Lane Oklahoma City, OK 73128
Transtar Industries, Inc. 1804B N.E. Argyle Street Portland, OR 97211	Transtar Industries, Inc. 1814 N.E. Argyle Street Portland, OR 97211	Transtar Industries, Inc. 1900 N.E. Argyle Street Portland, OR 97211
Transtar Industries, Inc. 451 E. Ross Street Lancaster, PA 17602	Transtar Industries, Inc. 3913 Nebraska Street Newportville, PA 19056	Transtar Industries, Inc. 6550 Hamilton Avenue Pittsburgh, PA 15206
Transtar Industries, Inc. 718 S. Edisto Avenue Columbia, SC 29205	Transtar Industries, Inc. 2622 Texas Avenue Knoxville, KY 37921	Transtar Industries, Inc. 2689 Longate Drive Memphis, TN 38132
Transtar Industries, Inc. 210 N. 1st Street Nashville, TN 37213	Transtar Industries, Inc. 3710 Vulcan Drive Nashville, TN 37211	Transtar Industries, Inc. 293 Industrial Park Road Piney Flats, TN 37686
Transtar Industries, Inc. 3015 Industrial Terrace Austin, TX 78758	Transtar Industries, Inc. 1231 Security Drive Dallas, TX 75247	Transtar Industries, Inc. 2425 Irving Boulevard Dallas, TX 75207
Transtar Industries, Inc. 2504 Weaver Street Ft. Worth, TX 76117	Transtar Industries, Inc. 3202 Harrisburg Boulevard Houston, TX 77003	Transtar Industries, Inc. 1339 S. Brazos Street San Antonio, TX 78207
Transtar Industries, Inc. 1218 Texas Boulevard Texarkana, TX 75501	Transtar Industries, Inc. 1713 Milam Street Texarkana, TX 75501	Transtar Industries, Inc. 3006 Franklin Avenue Waco, TX 76710
Transtar Industries, Inc. 3472 W. 2100 S. Street Salt Lake City, UT 84119	Transtar Industries, Inc. 4840 Brookside Court Norfolk, VA 23502	Transtar Industries, Inc. 5016 Byrd Industrial Drive Richmond, VA 23231

Transtar Industries, Inc. 1399 Air Rail Avenue Virginia Beach, VA 23455	Transtar Industries, Inc. 22435 76th Avenue Kent, WA 98032	Transtar Industries, Inc. 5015 208th Street S.W., Unit 6 Lynnwood, WA 98036
Transtar Industries, Inc. 314 N. Crestline Street Spokane, WA 99202	Transtar Industries, Inc. 3655 N. 126th Street, Unit F Milwaukee, WI 53005	Transtar Industries, Inc. 5518 MacCorkle Avenue S.W. South Charleston, WV 25309

**OMNIBUS WRITTEN CONSENT
OF
THE BOARD OF DIRECTORS
OF
THE ENTITIES LISTED IN SCHEDULE I HERETO**

November 20, 2016

The undersigned, constituting all of the members of the Board of Directors (the “Board”) of each entity listed in Schedule I hereto (each entity, a “Company” and together, the “Companies”), hereby consent, pursuant to the relevant law, to the adoption of the resolutions set forth below, effective as of the date set forth above unless otherwise indicated below:

WHEREAS, as a result of the financial condition of the Companies, the Board has engaged counsel and financial advisors to provide advice to the Companies regarding their obligations to their creditors, equity holders, employees and other interested parties;

WHEREAS, the Board has reviewed and considered, among other things, the advice of its counsel and financial advisors and has considered the options available to the Companies, and has determined that, in its judgment, it is advisable and in the best interests of the Companies, their creditors, equity holders, employees and other interested parties that each Company voluntarily files a petition (each, a “Petition”) for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, as of November 13, 2016, the Companies entered into that certain Restructuring Support Agreement, by and among Speedstar Holding Corporation and certain of its subsidiaries (including each Company) and those certain signatories thereto (as amended, the “Restructuring Support Agreement”), which provides, *inter alia*, that the Companies shall consummate a restructuring transaction through the filing of prepackaged chapter 11 bankruptcy cases; and

WHEREAS, after consultation with its counsel and financial advisors, the Board believes that it is advisable and in the best interests of the Companies to enter into and obtain loans pursuant to the DIP Credit Agreement (as defined herein) and to consummate the transactions contemplated thereby.

NOW THEREFORE, it is hereby:

RESOLVED, that the filing by each Company of its Petition, in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), substantially in the form previously presented to the Board is hereby approved, confirmed and adopted in all respects; and it is further

RESOLVED, that each of the officers of the Companies, including any president, vice president, chairman, managing director, executive vice president, chief executive officer,

chief financial officer, treasurer, secretary or assistant secretary (each of the foregoing, individually, an “Authorized Officer” and, together, the “Authorized Officers”) be and they hereby are authorized, empowered and directed to execute and file a Petition on behalf of each Company in order to seek relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court; and it is further

RESOLVED, that each of the Authorized Officers be and they hereby are authorized, empowered and directed, in the name and on behalf of the Companies, to execute and file all petitions, schedules, motions, lists, applications, pleadings, declarations, affidavits and other papers as required to accompany the Petitions or seek entry of first day orders, and, in connection therewith, to employ and retain assistance of legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that they deem necessary, proper or desirable in connection with, or in furtherance of, the Petitions or the Companies’ chapter 11 cases, with a view to the successful prosecution of such cases; and it is further

RESOLVED, that the Companies are authorized to employ the law firm of Willkie Farr & Gallagher LLP, located at 787 Seventh Avenue, New York, New York 10019, as bankruptcy counsel to render legal services to, and to represent, the Companies in their chapter 11 cases and in any and all related proceedings, subject to Bankruptcy Court approval; and it is further

RESOLVED, that the Companies are authorized to employ FTI Consulting, Inc., located at 2001 Ross Avenue, Suite 300, Dallas, TX 75201, as restructuring and financial advisors for the Companies in their chapter 11 cases, subject to Bankruptcy Court approval; and it is further

RESOLVED, that the Companies are authorized to employ Ducera Partners LLC, located at 499 Park Avenue, New York, NY 10022, as financial advisors and investment banker for the Companies in their chapter 11 cases, subject to Bankruptcy Court approval; and it is further

RESOLVED, that the Companies are authorized to employ Prime Clerk LLC, located at 830 Third Avenue, New York, NY 10022, as claims, noticing, and solicitation agent for the Companies in their chapter 11 cases, subject to Bankruptcy Court approval; and it is further

RESOLVED, that each of the Authorized Officers be and they hereby are authorized, empowered and directed to retain on behalf of the Companies such other professionals as they deem necessary, appropriate or desirable, upon such terms and conditions as they shall approve, to render services to the Companies in connection with their chapter 11 cases and with respect to other related matters in connection therewith, subject to Bankruptcy Court approval, if required; and it is further

RESOLVED, that each of the Authorized Officers be and they hereby are authorized, empowered and directed, in the name of each Company, to cause each Company to, as applicable, enter into, execute and deliver all documents and take all actions necessary, proper or desirable to consummate the transactions contemplated by, (i) the Restructuring Support Agreement, (ii) that certain Joint Prepackaged Plan of Reorganization for Speedstar Holding Corporation, Transtar Holding Company and Their Affiliated Debtors, substantially in the form previously presented to the Board (the "Prepackaged Plan"), and (iii) that certain Solicitation and Disclosure Statement for Speedstar Holding Corporation, Transtar Holding Company and Their Affiliated Debtors, substantially in the form previously presented to the Board, and to effectuate the foregoing, cause each Company to enter into such loan agreements, documents, notes, guaranties, security agreements, pledge agreements, and all other documents, agreements, or instruments as may be deemed necessary or appropriate by the Authorized Officers or otherwise described in or contemplated by the Restructuring Support Agreement or the Prepackaged Plan; and it is further

RESOLVED, that the form, terms and provisions of (i) that certain Debtor-in-Possession Credit Agreement (the "DIP Credit Agreement"), by and among Speedstar Holding Corporation, Transtar Holding Company, the lenders from time to time party thereto and Silver Point Finance, LLC, as administrative agent and as collateral agent (the "DIP Agent"), substantially in the form presented to the Board, with such changes therein and additions thereto as the Authorized Officers executing the same shall approve, the execution thereof by an Authorized Officer to be deemed conclusive evidence of such approval, whereby the lenders party thereto agree to extend loans to the Companies and (ii) the other Loan Documents (as hereinafter defined), including, without limitation, any exhibits, appendices and schedules thereto, all transactions contemplated thereby and all actions taken by the Authorized Officers in connection therewith be, and hereby are, authorized, approved and ratified in all respects with such modifications, changes, additions and deletions thereto as may be approved or deemed necessary, desirable, convenient, advisable or appropriate by an Authorized Officer executing the same, the execution thereof by such Authorized Officer to be conclusive evidence of such approval, necessity, desirability, convenience, advisability or appropriateness; and be it further

RESOLVED, that the execution and delivery of the DIP Credit Agreement and the other Loan Documents, and the performance by the Companies of their obligations thereunder, including the granting, ratification or reaffirmation of any security interest, mortgage or lien, or the provision of any guarantee, as applicable, in each case, as contemplated by or in connection with the DIP Credit Agreement and the other Loan Documents, hereby are expressly authorized, adopted, confirmed, ratified and approved, and such approval is intended to and shall constitute all authorization and approval required by the Board; and it is further

RESOLVED, that each of the Authorized Officers be and they hereby are authorized to execute, deliver and perform, or cause to be executed, delivered and performed, as applicable from time to time, in the name of and on behalf of the Companies, the DIP Credit Agreement and various other documents, agreements, instruments, questionnaires, papers or writings, as such Authorized Officer determines are necessary, convenient, advisable, appropriate or desirable to effect execution, delivery and performance of the DIP Credit Agreement and the transactions contemplated thereunder as intended by these resolutions,

including but not limited to, any UCC financing statements and other instruments, stock powers, bond powers, unit powers, powers of attorney, side letters, notary letters, allonges, waivers, documents, certificates, consents, assignments, notices, affidavits, certificates of officers (including secretary's certificates) and other certificates, control agreements, intellectual property grants, guarantees, pledge agreements and other pledge documents, security agreements and other security documents, ratification agreements and agreements contemplated thereby or executed and delivered in connection therewith (collectively, the "Loan Documents"), in each case, with such changes, additions, modifications, and terms as the Authorized Officers executing the Loan Documents shall approve, with such Authorized Officer's execution thereof to be deemed conclusive evidence of such approval, and in each case and in connection therewith, with all amendments, amendments and restatements, supplements, renewals, extensions, modifications, substitutions and replacements thereof and each other agreement now existing or hereafter created providing collateral security for payment or performance of the obligations thereunder; and it is further

RESOLVED, that each of the Authorized Officers are hereby authorized, directed and empowered, for and on behalf of and in the name of the Companies to assign, hypothecate, set over, grant security interests in or grant a continuing security interest in, mortgage or pledge any or all of the assets and properties of the Companies, real, personal or mixed, tangible or intangible, now owned or hereafter acquired, and all proceeds of the foregoing, to the DIP Agent as security for the obligations under the DIP Credit Agreement and the other Loan Documents; and it is further

RESOLVED, that to the extent that the approval of any of the Companies in its capacity as a stockholder, shareholder, equity holder, managing member, sole member, general partner, limited partner or member of any person is required for any of the Companies or any such other person to execute, deliver and perform any of its obligations (including the grant of a lien on its assets) under the DIP Credit Agreement or the other Loan Documents, the Companies hereby consent thereto; and it is further

RESOLVED, that each of the Authorized Officers is authorized to make, execute, file and deliver any and all consents, certificates, documents, instruments, amendments, papers or writings as may be required in connection with or in furtherance of any of the foregoing, and to do any and all other acts necessary or desirable to effectuate the foregoing resolutions, the execution and delivery thereof by such Authorized Officer(s) to be deemed conclusive evidence of the approval by the Companies of the terms, provisions and conditions thereof; and it is further

RESOLVED, that any and all past actions heretofore lawfully taken by any officers, directors, members or any authorized persons acting under similar authority, as the case may be, of the Companies in the name and on behalf of the Companies in furtherance of any or all of the preceding resolutions are hereby ratified, confirmed, adopted and approved in all respects; and it is further

OMNIBUS RESOLUTION

RESOLVED FURTHER, that the proper officers of the Companies be, and each of them hereby is, authorized and directed, in the name and on behalf of the Companies, to do and perform all such further acts and things, to execute and/or deliver, and, where necessary or appropriate, file with the appropriate governmental authorities, all such certificates, agreements, documents, instruments, instruments of transfer, receipts and other papers, and to make all such payments and to pay all such taxes and assessments, as any one or more of them, in their sole discretion, shall approve or deem to be necessary or appropriate in order to carry out, comply with and effectuate the reorganization of the Companies, the foregoing resolutions and the transactions contemplated thereby, the taking of such actions to be conclusive evidence of the necessity or appropriateness thereof.

[Signature page to follow]

IN WITNESS WHEREOF, the undersigned directors of each Company have duly executed this Omnibus Written Consent as of the date first written above.

/s/ Rajat Duggal

Rajat Duggal

/s/ John Tudor

John Tudor

/s/ Edward Orzetti

Edward Orzetti

Schedule I

Axiom Automotive Holdings Corporation

Axiom Automotive Technologies, Inc.

Axiom Technologies Holding Corp., Inc.

DIY Transmission Parts, LLC

ETX Holdings, Inc.

Transtar Autobody Technologies, Inc.

Transtar Group, Inc.

Transtar Holding Company

Transtar Industries, Inc.

Transtar International, Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11
:
Transtar Holding Company, : Case No. 16-_____ ()
:
Debtor. :
-----X

CONSOLIDATED LIST OF CREDITORS
HOLDING THE 50 LARGEST UNSECURED CLAIMS

Set forth below is the list of creditors that hold, based upon information presently available and belief, the fifty largest unsecured claims against Transtar Holding Company and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”). This list has been prepared based upon the books and records of the Debtors. The Top 50 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtors’ chapter 11 cases. The Top 50 List does not include: (1) persons who come within the definition of an “insider” as set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the fifty (50) largest unsecured claims. The information presented in the Top 50 List shall not constitute an admission by, nor is it binding on, the Debtors. The information presented herein, including, without limitation: (a) the failure of the Debtors to list any claim as contingent, unliquidated, disputed or subject to a setoff; or (b) the listing of any claim as unsecured, does not constitute an admission by the Debtors that the secured lenders listed hold any deficiency claims, nor does it constitute a waiver of the Debtors’ rights to contest the validity, priority, nature, characterization, and/or amount of any claim.

[List appears on next page]

Fill in this information to identify the case and this filing:

Debtor Name DACCO Transmission Parts (NY), Inc., et al.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): 16-

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders¹

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
			Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
1. Cortland Capital Market Services LLC 21 W. 46th Street, Suite 1110 New York, NY 10036 and Cortland Capital Market Services LLC c/o Latham & Watkins LLP 330 N. Wabash Avenue Suite 2800 Chicago, IL 60611	Attn: Chris Capezuti, Director Tel.: 917-979-2772 Email: chris.capezuti@cortlandglobal.com and Attn: Richard A. Levy, Esq. and Matthew L. Warren, Esq. Tel.: 312-876-7700 Email: richard.levy@lw.com and matthew.warren@lw.com	Debt			\$170,000,000.00
2. Alma Pension Liability 151 Maddox-Simpson Parkway Lebanon, TN 37090 and Alma Pension Liability 503 N. Euclid Avenue Bay City, MI 48706-2965	Attn: Tim Smith, International Representative Tel.: 615-443-7654 Email: t.smith@uaw.net and Attn: William L. Laney, Jr., USW Staff Representative Email: blaney@usw.org	Pension			\$17,027,320.00

¹ The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors.

² These claim amounts are as of November 6, 2016 and represent maximum potential liabilities as of such date. Actual amounts owed, if any, may be significantly lower.

³ This list does not include any claims for which security has been granted, regardless of whether the claims may be undersecured.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
				Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
3.	Ford Component Sales 290 Town Center Drive Suite 1000 Dearborn, MI 48126	Attn: Thad Bostwick, Executive Director, Sales Tel.: 313-390-3860 Email: tbostwic@ford.com	Trade			\$4,331,641.00
4.	Borg Warner Automotive 700 25th Avenue Bellwood, IL 60104	Attn: Tom Hardies, Business Development Tel.: 708-203-3356 Email: thardies@borgwarner.com	Trade			\$2,518,950.00
5.	Sunny Bright Enterprise Co., Ltd. No. 220, 38th Road Industrial Zone Taichung Taichung, Taiwan 40768	Attn: Catherine Liu, Sales Tel.: +04 235-873-19 Email: catherine@sunupmaster.com.tw	Trade			\$1,768,402.000
6.	Shinsei Automotive Industry Co., Ltd. 1-11 Oyodo Minami 3-Chome Kita Ku Osaka, Japan 531-0075	Attn: Kazumi Shibata, Managing Director Tel.: +06 645-118-21 Email: saico@shinseiauto.com	Trade			\$1,548,662.00
7.	ACDelco – Chicago 6200 Grand Point Drive Grand Blanc, MI 48439	Attn: Kurt W. Pursche, Customer Care and Aftersales Tel.: 810-606-3759 Email: kurt.pursche@gm.com	Trade			\$1,360,306.00
8.	Tsang Yow Industrial No. 18, Chung-Shan Road Minhsiung Industrial Park Chia-Yi County, Taiwan 62154	Attn: Vicky Yang, Account Representative Tel.: +886 522-008-88 Email: vicky@tsangyow.com.tw	Trade			\$1,078,960.00
9.	Rostra Precision Controls, Incorporated 2519 Dana Drive Laurinburg, NC 28352	Attn: Tom Eibel, Vice President – Powertrain Division Tel.: 910-291-2500 Email: teibel@rostra.com	Trade			\$1,008,349.00
10.	Sonnax Industries, Incorporated 1 Automatic Drive Bellows Falls, VT 05101	Attn: Seth Baldasaro, Director, Strategic Accounts Tel.: 802-463-0380 Email: sdb@sonnax.com	Trade			\$949,955.00
11.	ATC – Drive Train 9901 W. Reno Oklahoma City, OK 73127	Attn: Greg Jaegar, Business Developer Tel.: 405-577-9819 Email: greg.jaegar@atcdt.com	Trade			\$864,279.00
12.	Brunswick Automart 3041 Center Road Brunswick, OH 44212	Attn: Eric Avondet, Wholesale Parts Manager Tel.: 330-460-7080 Email: bam.eric@gmail.com	Trade			\$689,695.00
13.	TransGo d/b/a Transco 2621 Merced Avenue El Monte, CA 91733	Attn: David Hardin, Owner Tel.: 626-443-7451 Email: transgoeast@sbcglobal.net	Trade			\$575,247.00

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
				Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
14.	Filtran, LLC 875 Seegers Road Des Plaines, IL 60016	Attn: Erwin van Boven, Vice President, Sales & Marketing Tel.: 847-635-3830 Email: erwin.vanboven@filtranllc.com	Trade			\$512,375.00
15.	Buffalo Engine Component 1824 Fillmore Avenue Buffalo, NY 14214	Attn: Jason Pellitieri, Owner/Partner Tel.: 716-893-2661 Email: jason@buffaloengine.com	Trade			\$454,286.00
16.	Custom Made Components, Inc. 8F, No. 168, Section 1, Central N. Road Peitou District Taipei, Taiwan	Attn: Paul Chan, Manager Tel.: +886 228-948-299 Email: plc.com@msa.hinet.net	Trade			\$443,422.00
17.	Freudenberg-NOK d/b/a Transtec 21 Golf View Lane N. Olmstead, OH 44070	Attn: John Galloway, Sales Manager, Transmission Tel.: 216-533-3403 Email: jgg@fnst.com	Trade			\$435,485.00
18.	United Parcel Service 6940 Eagle Road Middleburg Heights, OH 44130	Attn: Rodd Rottman, Director, Enterprise Account Sales Tel.: 440-742-8319 Email: rottman.rodd@ups.com	Logistic Services			\$404,598.00
19.	Concept Paints Lot 40, Charles Street St. Marys, NSW 2760 Australia	Attn: Joe Kaltoum, Director Tel.: +61 296-732-555 Email: joe.k@conceptpaints.com.au	Trade			\$385,535.00
20.	Victory Packaging 3555 Timmons Lane Houston, TX 77027	Attn: Ed Franza, National Account Manager Tel.: 214-957-9003 Email: efranza@victorypackaging.com	Trade			\$359,291.00
21.	H & A Transmissions, Inc. 8727 Rochester Avenue Rancho Cucamonga, CA 91730	Attn: Gil Dickason, President/CEO Tel.: 909-941-9020 Email: gilhna@msn.com	Trade			\$346,121.00
22.	Dorman Products 1019 Harvin Way Suite 150 Rockledge, FL 32955	Attn: Joe Wright, National Sales Manager, Specialty Tel.: 215-712-5580 Email: jwright@dormanproducts.com	Trade			\$346,088.00
23.	EXEDY Globalparts Corporation 8601 Haggerty Road S. Belleville, MI 48111-1607	Attn: Mark McGowan, Senior Operations Manager Tel.: 734-397-6613 Email: mmcgowan@exedyusa.com	Trade			\$337,574.00
24.	Samgong Gear Ind. Co., Ltd. 64, Aenggogae-ro 654 beong-gil (741-4, Gojan-dong) Namdong-gu, Incheon, Korea	Attn: Darby Yoon, Customer Service Representative Tel.: +82 (32) 821-3030 Email: yoon@samgong.co.kr	Trade			\$320,186.00
25.	Linesoon Industrial Co. No. 466 Chung Shang Road Shi Kang Hsiang	Attn: Alice Lin, Sales Manager Tel.: +886 679-619-29 x111	Trade			\$313,273.00

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
			If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
	Tainan Shien Taiwan R.O.C.	Email: alice_lin@linesoon.com.tw			
26.	Moveras 22 Northwestern Drive Salem, NH 03079	Attn: John Cutter, Vice President, Operations Tel.: 603-894-9228 Email: jcutter@moveras.com	Trade		\$309,622.00
27.	Sung Yong High-Tech Co., Ltd. 322-9, Ongjeong-ri, Tongjin-eup, Gimpo-si, Gyeonggi-do, Korea	Attn: Chris Kim, General Manager, Overseas Sales Team Tel.: +82 319-996-037 Email: sool70@naver.com	Trade		\$275,199.00
28.	Gajra Gears Limited Station Road, Dewas 455-001 Madhya Pradesh India	Attn: Gautam Gajra, President Tel.: +91 989-302-0083 Email: gautam@gajra.com	Trade		\$268,544.00
29.	Alto Products Corporation One Alto Way Atmore, AL 36502	Attn: David Landa, President Tel.: 251-368-7717 Email: david.landa@altousa.com	Trade		\$238,660.00
30.	S-Tec Service Technologies LLC 1400 W. Fuson Road Muncie, IN 47302	Attn: Aldo Pallisco, Sales Director Tel.: 248-680-3842 Email: aldo.pallisco@magnapowertrain.com	Trade		\$232,152.00
31.	Diligent 333 N. Sam Houston Parkway E., Suite 1000 Houston, TX 77060	Attn: Scott Bruder, CSO/EVP, Sales Tel.: 281-854-1317 Email: sbruder@diligentusa.com	Trade		\$224,334.00
32.	Lubrication Technologies, Inc. 900 Mendelssohn Avenue N. Golden Valley, MN 55427	Attn: Dan Gregg, Executive Vice President Tel.: 763-417-1309 Email: dangre@lubetech.com	Trade		\$177,386.00
33.	Superior Transmission Parts – Tallahassee 3770 Hartsfield Road Tallahassee, FL 32303	Attn: Robert White, Global Sales Manager Tel.: 850-574-2369 x207 Email: bob.stp@comcast.net	Trade		\$174,625.00
34.	Koyo Bearings USA LLC 29570 Clemens Road P.O. Box 45028 Westlake, OH 44145	Attn: Charles Kotkowski, Business Manager NA Tel.: 440-788-2377 Email: chuck.kotkowski@jtekt.com	Trade		\$161,738.00
35.	Chin Chih Metal Industrial Co. 51 Ba Ku Road Sanyi Miaoli, Taiwan	Attn: Kelly, Account Manager Tel.: +86 510-887-09662 Email: kelly@chinchih.com	Trade		\$161,241.00
36.	Dana Canada Corporation 3939 Technology Drive Maumee, OH 43537	Attn: Ben Apgar, District Sales Manager Tel.: 419-261-5622 Email: ben.apgar@dana.com	Trade		\$154,340.00

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
				Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
37.	J.P. Transmission Recycling 1220 Dowdy Ferry Road Hutchins, TX 75141	Attn: Dennis Corkill, General Manager Tel.: 800-443-8135 Email: dennis@jptransmission.com	Trade			\$148,819.00
38.	Precision International 14 Todd Court Yaphank, NY 11980	Attn: Jon Sallazzo, Vice President, Sales and Marketing Tel.: 631-498-3008 Email: jsollazzo@transmissionkits.com	Trade			\$142,630.00
39.	AAL Chem 8075 28th Street S.E. Grand Rapids, MI 49301	Attn: Kaz Darehshori, President Tel.: 616-247-9851 Email: kaz@aalchem.com	Trade			\$140,267.00
40.	Hoerbiger Bernbeurer Straße 17 Schongau, Germany 86959	Attn: Michael Pfeifer, Sales Account Manager Tel.: +49 886-125-662526 Email: michael.pfeifer@hoerbiger.com	Trade			\$137,250.00
41.	ZF Services North America, LLC 777 Hickory Hill Drive Vernon Hills, IL 60061	Attn: Steve De Tomaso, Account Manager Tel.: 847-478-5866 Email: steve.detomaso@zf.com	Trade			\$130,176.00
42.	Federal-Mogul Corporation 27300 W. 11 Mile Road Southfield, MI 48034	Attn: Doug Chase, Global Business Manager Tel.: 248-354-2694 Email: doug.chase@federalmogul.com	Trade			\$128,922.00
43.	Seal Aftermarket Products 2315 S.W. 32nd Avenue Pembroke Park, FL 33023	Attn: Chris MacLeod, Domestic Sales Manager Tel.: 810-444-5515 Email: chris.macleod@sealsap.com	Trade			\$124,286.00
44.	Nuplex 4730 Crittenden Drive, Louisville, KY 40209	Attn: Todd Yonker, Controller Tel.: 502-375-5305 Email: todd.yonker@nuplex.com	Trade			\$121,907.00
45.	North Side Imports 835 New Durham Road Edison, NJ 08817	Attn: Lynn Oleferuk, Sales Tel.: 888-472-0455, ext. 2251 Email: loleferuk@northsideimports.com	Trade			\$116,675.00
46.	Stellar Group 4935 Panther Parkway Seville, OH 44273	Attn: Justin Archer, President Tel.: 330-769-8484 Email: jarcher@stellargroupinc.com	Trade			\$116,186.00
47.	Pipeline Packaging 1421 Piedmont Troy, MI 48083	Attn: Jim Zuidema, Sales Representative Tel.: 248-743-0248 Email: jzuidema@pipelinepackaging.com	Trade			\$114,404.00

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Amount of unsecured claim ²		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured ³	Deduction for value of collateral or setoff	Unsecured claim
48.	Corporate Transit of America P.O. Box 682909 Franklin, TN 37068-2909	Attn: Bryan Jessee, National Sales Manager Tel.: 937-789-7042 Email: bjessee@gocata.com	Trade			\$114,064.00
49.	Alabama Bands, Inc. 202 Industrial Drive Muscle Shoals, AL 35661	Attn: Jimmy Fuller, Owner Tel.: 256-386-0027 Email: jimmy@alabamabands.net	Trade			\$112,870.00
50.	Mickey Thompson Tires 4600 Prosper Drive Stow, OH 44224	Attn: Lisa, Account Manager Tel.: 330-688-4538 Email: customerservice@mickeythompsontires.com	Trade			\$111,154.00

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
Transtar Holding Company, : Case No. 16-_____ ()
:
Debtor. :
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**LIST OF EQUITY HOLDERS AND CORPORATE OWNERSHIP
STATEMENT OF TRANSTAR HOLDING COMPANY,
PURSUANT TO BANKRUPTCY RULES 1007(a)(3) AND 7007.1**

Transtar Holding Company is a wholly-owned subsidiary of Speedstar Holding Corporation.

As of September 30, 2016, the following corporate entities owned 10% or more of a class of Speedstar Holding Corporation's equity interests.

Shareholder	Kind of Interest	Percentage of Total Shares
Friedman Fleischer & Lowe Capital Partners III, L.P. c/o Friedman Fleischer & Lowe, LLC One Maritime Plaza, 22 nd Floor San Francisco, CA 94111	Common Stock	54.9%
Friedman Fleischer & Lowe Parallel Fund III, L.P. c/o Friedman Fleischer & Lowe, LLC One Maritime Plaza, 22 nd Floor San Francisco, CA 94111	Common Stock	36.4%

Fill in this information to identify the case and this filing:

Debtor Name Transtar Holding Company
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): 16-

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration: List of Equity Holders and Corporate Ownership Statement Pursuant to Bankruptcy Rules 1007(a)(3) and 7007.1

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

/s/ Joseph Santangelo
Signature of individual signing on behalf of debtor

Joseph Santangelo
Printed name

Authorized Signatory
Position or relationship to debtor